

Miscellaneous: (continued)

| | Yes | No |
|--|--------------------------|--------------------------|
| Did you use gasoline or special fuels for business or farm purposes (other than for a highway vehicle) during the year? | <input type="checkbox"/> | <input type="checkbox"/> |
| If Yes, please provide the gallons of gasoline or special fuels used for off-highway business purposes _____ Gallons _____ Type | | |
| Have you received a punitive damage award or an award for damages other than for physical injuries or illness? | <input type="checkbox"/> | <input type="checkbox"/> |
| Were you notified by the IRS or other taxing authority of any changes in prior year returns? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did you lose your job during 2013 because of foreign competition and pay for your own health insurance? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did you install any alternative energy equipment in your residence such as solar water heaters, solar electricity equipment (photovoltaic) or fuel cells? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did you install any energy efficiency improvements, or energy property in your residence such as exterior doors or windows, insulation, heat pumps, furnaces, central air conditioners or water heaters? | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you been an identity theft victim and have you contacted the IRS? | <input type="checkbox"/> | <input type="checkbox"/> |
| If Yes, please furnish the 6-digit identity protection PIN issued to you by the IRS | | |
| Did you engage in any bartering transactions? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did you make gifts of more than \$14,000 to any individual? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did you have any foreign income or pay any foreign taxes during 2013? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did you or your spouse serve in the military or were you or your spouse on active duty? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did you or your spouse claim a homebuyer credit for a home purchased in 2008? | <input type="checkbox"/> | <input type="checkbox"/> |
| Will you have healthcare coverage (health insurance) for you, your spouse, and any dependents during 2014? | <input type="checkbox"/> | <input type="checkbox"/> |

Severance/Retirement:

| | | | | |
|--|---|--------------------------|------|--|
| Did you retire or change jobs in 2013? | <input type="checkbox"/> | <input type="checkbox"/> | | |
| Did you receive deferred, retirement or severance compensation? | <input type="checkbox"/> | <input type="checkbox"/> | | |
| If Yes, enter the date received (Mo/Da/Yr). | <table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;">Date</td> </tr> <tr> <td style="height: 20px;"> </td> </tr> </table> | | Date | |
| Date | | | | |
| | | | | |
| Did you or your spouse turn 70 1/2 during the year and have money in an IRA or other retirement account while not taking a distribution? | <input type="checkbox"/> | <input type="checkbox"/> | | |